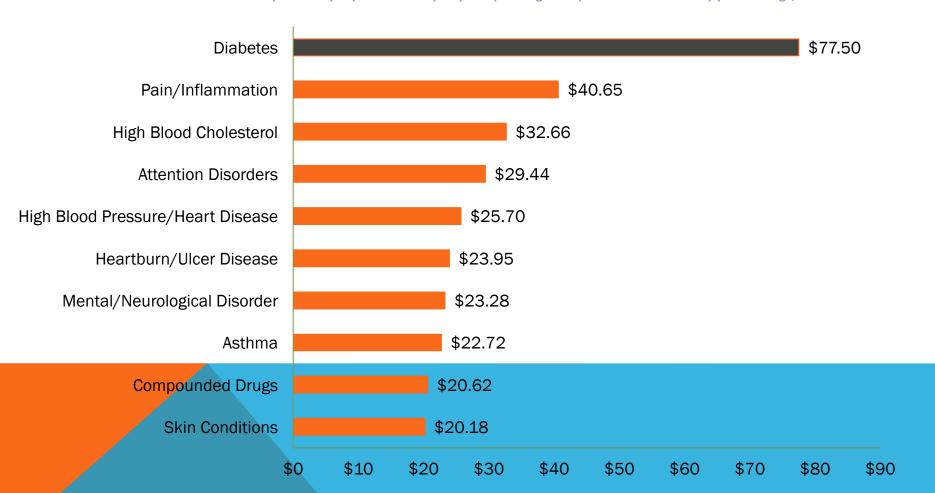


Why Diabetes?

- Breakthrough Needed
- Perfect Storm

DIABETES MEDICINES TOPPED TRADITIONAL DRUG SPENDING IN 2015, AND WERE NEARLY DOUBLE THE SECOND LEADING CATEGORY

Express Scripts per-member-per-year spending on top 10 traditional therapy class drugs, 2015



Source: Express Scripts 2015 Drug Trend Report. Available at http://lab.express-scripts.com/lab/drug-trend-report

19 seconds 12% 38.5% \$2.4 Billion

HISTORY OF INSULIN

Insulin has been around a long time

1982 Eli Lilly makes Humulin, first human insulin 1996 Eli Lilly makes Humalog, first analogue insulin

1950 Novo Nordisk develops NPH, first

intermediate acting insulin

1922 Eli Lilly makes/sells first purified animal insulin

RISING INSULIN PRICES

RISING INSULIN PRICES



In most industries, competition drives prices down, however, with insulin when one company raises the price others follow quickly.

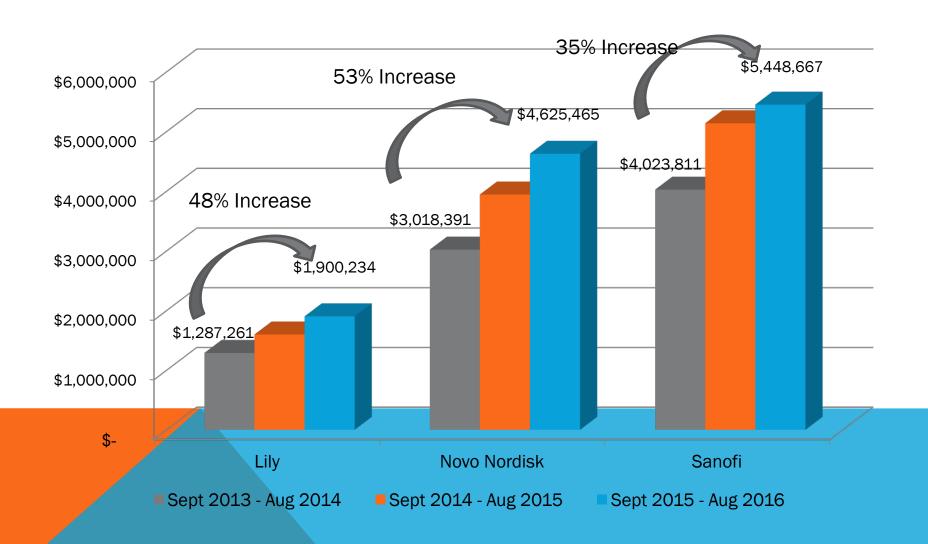
http://www.businessinsider.com/insulin-prices-increase-2016-9. Accessed 3/20/17

JOURNAL OF THE AMERICAN MEDICAL ASSOCIATION (JAMA) STUDY: INSULIN PRICES HAVE TRIPLED FROM 2002 TO 2013

The cost of insulin tripled from \$231 to \$736 a year per patient.

 $\it JAMA.~2016; 315(13): 1400-1402.~doi: 10.1001/jama. 2016.0126$

UNITE HERE HEALTH PAID

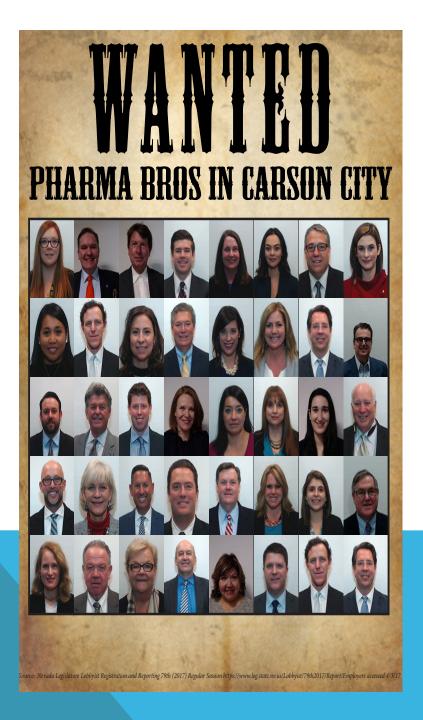


CAMPAIGN TOOLS

- Politics: Cancela
- Polling
- Patient testimony: Lobby day, online video
- Media reporting
- Nevada Political Diabetes Coalition
- Ground Game
- Rapid Response/Social Media offense

PHRMA FIGHTS BACK

- 70+ lobbyists
- Fingerpointing –
- Distraction: PBMs
- Endless communications money
- Surrogates
- Legal attack
- Bribes
- Threats



THE GROUND GAME

Over 20,000

Door Hangers across Las Vegas and Reno



Over 21,000

Mailings to Voters across Nevada

Over

4,500
Calls from Hotel
Workers to Legislators
and Governor

Over 400,000

Video Views on Social Media

Over 800

Pledges from
Engaged Voters to
Call Their
Representatives
and Governor

END GAME

- Law Passes
- Republican Governor vetoes
- 2 days left in Session
- Resurrection

Nevada forces drugmakers to reveal insulin pricing, profits



FINAL BILL - SB539

ALL OF SB539 MINUS PBM LICENSING + ALL OF SB265 MINUS 90 DAY NOTIFICATION

DIABETES DRUG TRANSPARENCY

- List of essential diabetes drugs
- Manufacturer reporting price
- PBM disclosure of rebates
- Manufacturer justification of price increases over Medical CPI

OVERALL TRANSPARENCY

- Pharma Rep Registration/report
- Eliminates Pharmacy gag order
- PHRMA funding reporting
- Self-medicating in schools

RESPONSE

Lawsuit

NEXT STEPS:

- Amicus Briefs Needed support transparency
- Test PHRMA arguments/ iterate
- Other States: Accountability
- Implement Law
- Expand Law

