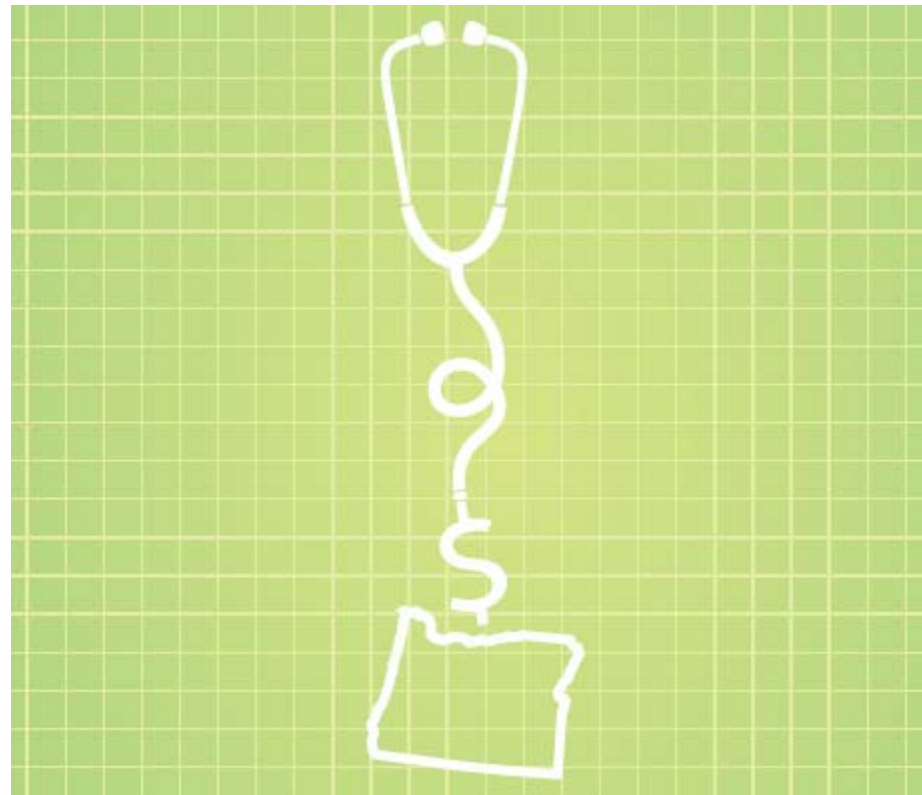
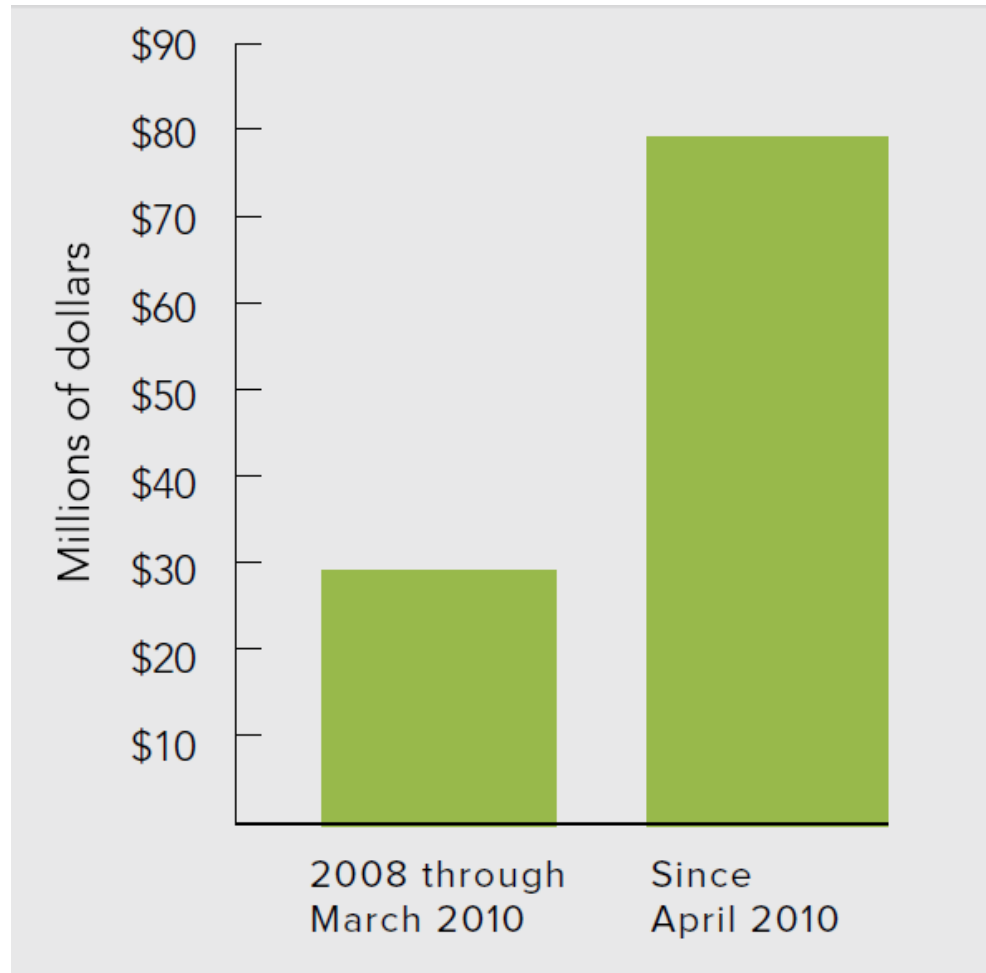


Advancing Accountability

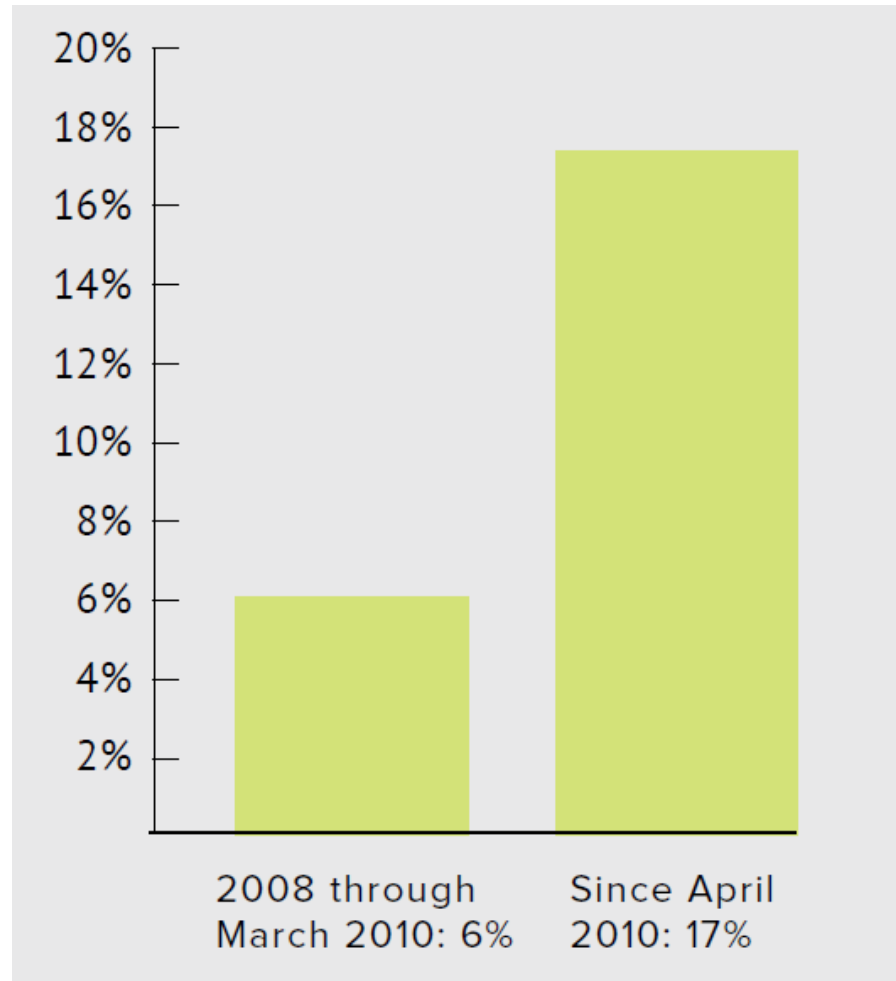
Cutting Waste and Improving Care in Oregon



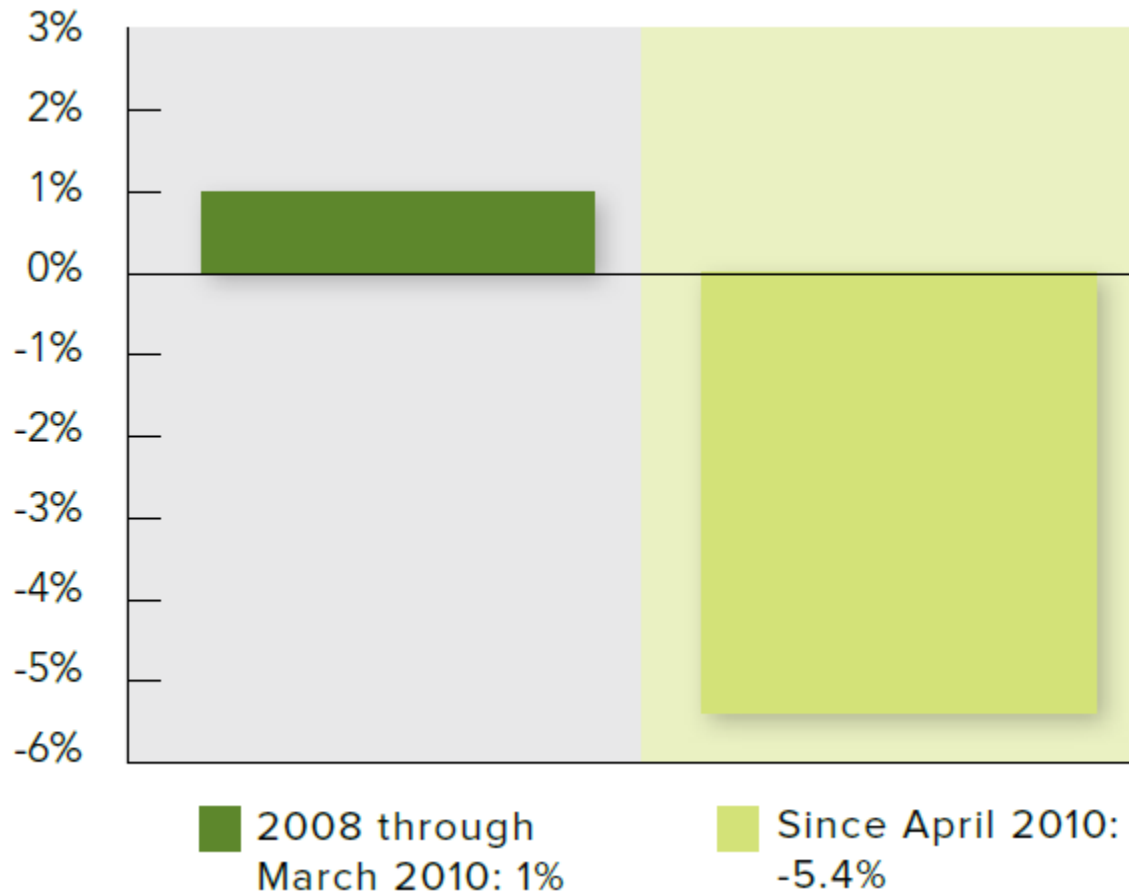
Average Amount Rate Review Cut from Premiums



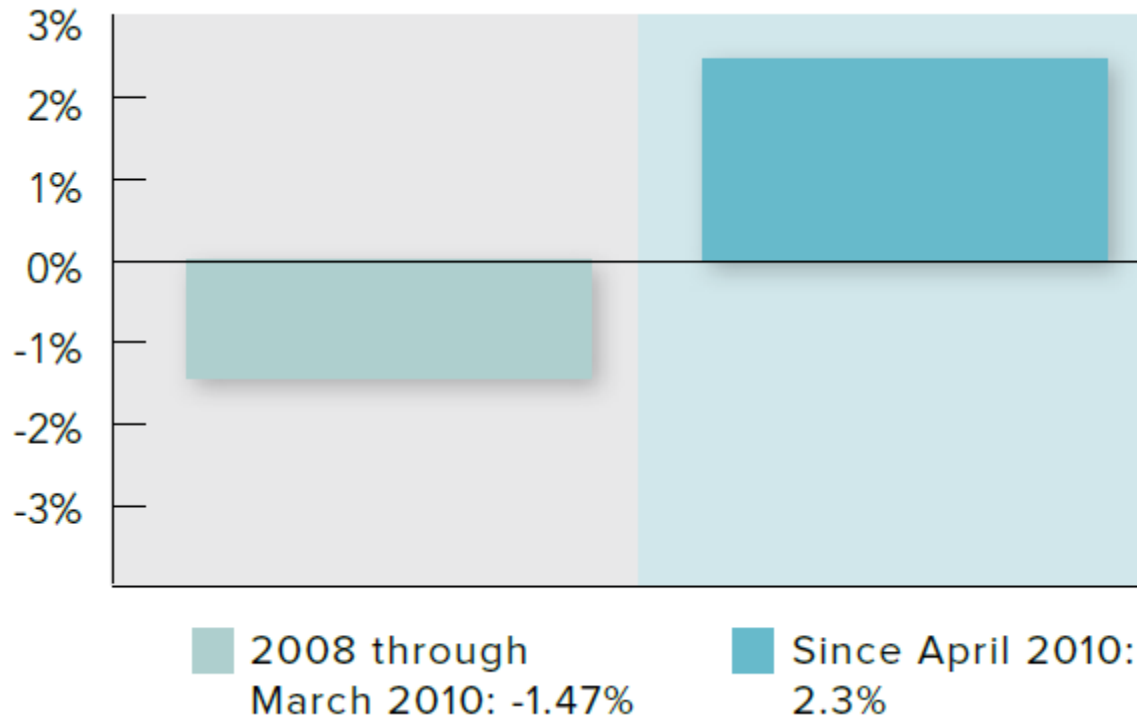
Average Premium Reduction due to Rate Review








Growth in the % of premium going to insurer administrative costs



Average Growth in MLR



Highlights of 2014 rate decisions

	RATE REDUCTION	WASTE CUT*
 PROVIDENCE	20.5 %	\$17.9 MILLION
 KAISER PERMANENTE	12 %	\$8.1 MILLION
 Regence	3.4 %	\$4.9 MILLION
Bridgespan	3.5 %	\$2.8 MILLION
 UnitedHealthcare	4.5 %	\$3.1 MILLION
moda	3 %	\$1.2 MILLION
LIFEWISE  HEALTH PLAN OF WASHINGTON	1.5 %	\$866,000

What early data indicate

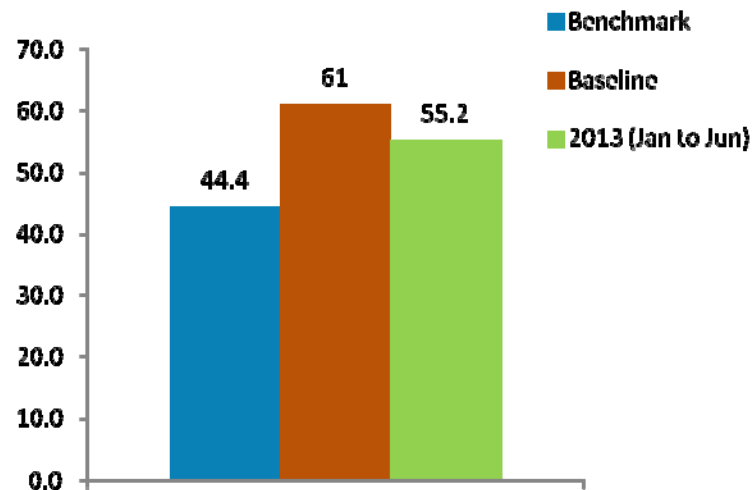
- ✓ **Emergency department (ED) utilization is down. First six months indicate that ED utilization is down 9% from rate in 2011.**

Ambulatory Care: ED utilization

Rate of patient visits to the ED per 1,000 member months

Lower is better

Benchmark: 2012 national Medicaid 90th percentile.

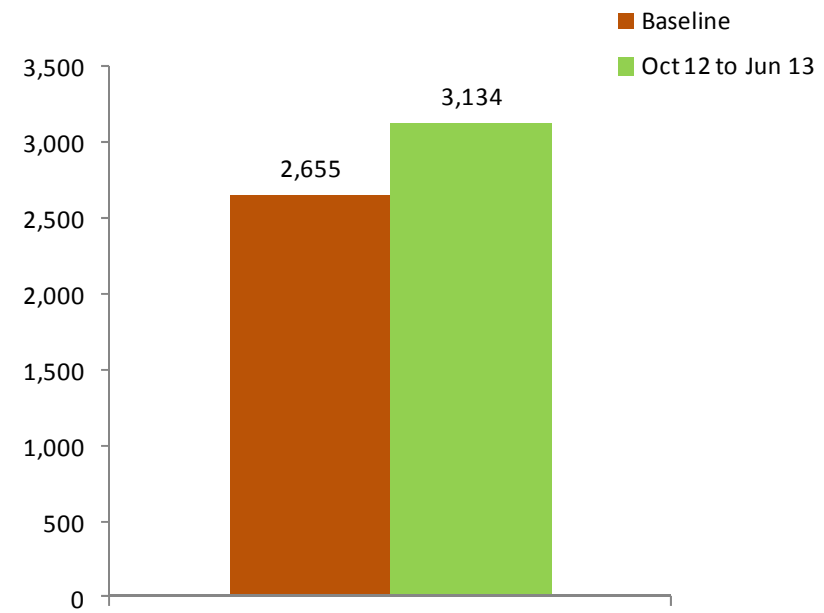


What early data indicate

- ✓ CCO primary care visits are up 18% from 2011 baseline.

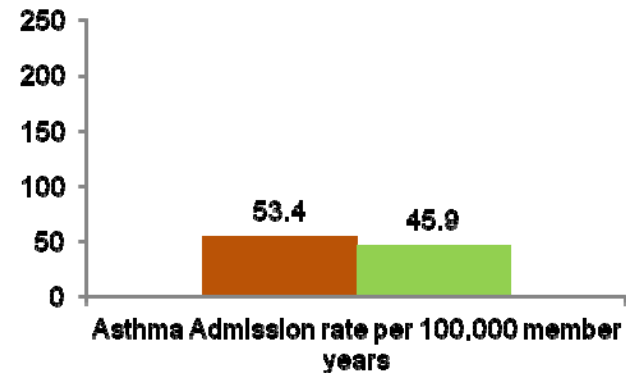
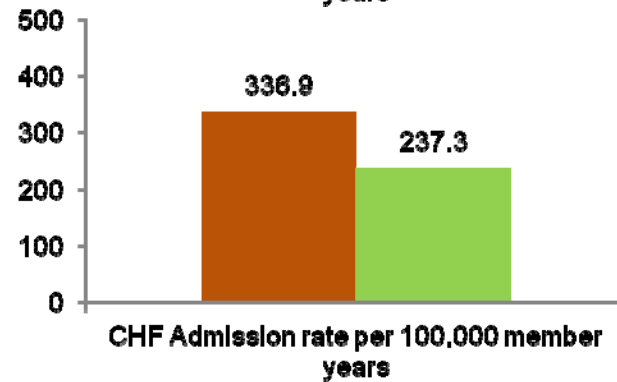
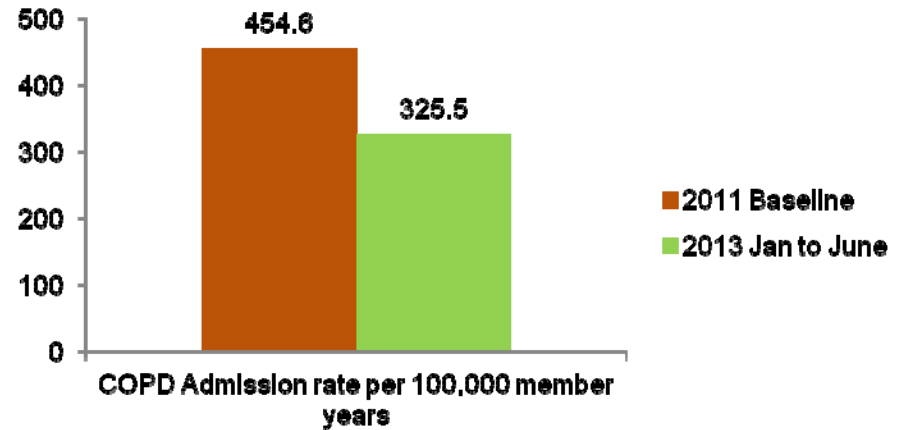
Ambulatory Care: Primary care medical visits (includes immunizations/injections)

Rate primary care visits per 1,000 members



What early data indicate

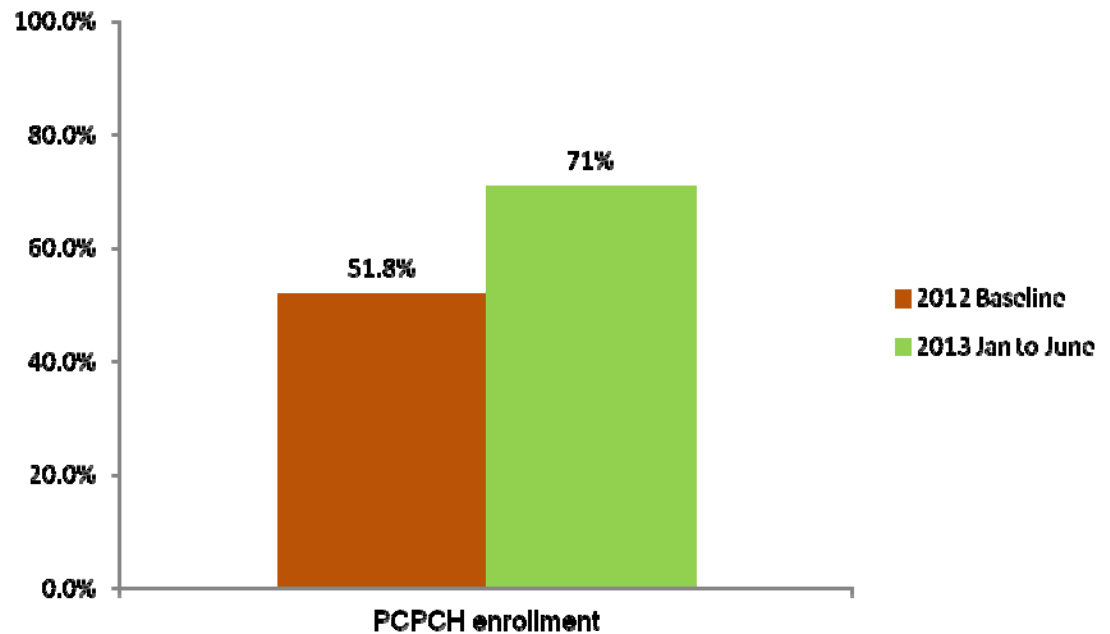
- ✓ Potentially avoidable hospitalizations for chronic obstructive pulmonary disease (COPD), congestive heart failure (CHF), and adult asthma are currently down.



What early data indicate

- ✓ Enrollment in Patient-Centered Primary Care Homes (PCPCH) has increased markedly.

Percentage of patients who were enrolled in a recognized patient-centered primary care home



Next Steps

Governor's Charge to the Oregon Health Policy Board: **CCO model & alignment across markets**

- Metrics: Coverage, quality, cost, utilization
- Cost Containment: Sustainable Fixed Rate of Growth
- Increased transparency
- Increase effective primary, preventive care and chronic care